

Year-to-Date Profit Margin Sheet

Company: [Your Company Name]
Prepared by: [Name] Date: [YYYY-MM-DD]

YTD Financial Summary

Month	Total Revenue	Total Expense	Gross Profit	Profit Margin (%)
January	\$50,000	\$35,000	\$15,000	30.0
February	\$55,000	\$37,500	\$17,500	31.8
March	\$58,000	\$40,000	\$18,000	31.0
April	\$60,000	\$41,000	\$19,000	31.7
May	\$65,000	\$44,500	\$20,500	31.5
June	\$70,000	\$47,000	\$23,000	32.9
Year-to-Date Total	\$358,000	\$245,000	\$113,000	31.6

Important Notes

- This sheet summarizes profit margin calculations for each month and year-to-date.
- Ensure all revenue and expense figures are accurate and up-to-date.
- Profit margin is calculated as $(\text{Gross Profit} \div \text{Total Revenue}) \times 100$.
- This document is for internal analysis and decision-making purposes.
- Review the sheet periodically for strategic adjustments and budgeting.