Automated Monthly Income vs Expenses Sheet

Income

Source	Amount (USD)	Remarks
Salary	3,200	Primary job
Freelance Projects	600	Web design
Investments	150	Dividends
Total Income	**3,950 USD**	

Expenses

Category	Amount (USD)	Remarks
Rent/Mortgage	1,250	Apartment
Utilities	170	Electricity, water, gas
Groceries	420	Monthly groceries
Transportation	130	Public transit and fuel
Insurance	160	Health & auto
Entertainment	90	Streaming & outings
Savings	400	Emergency & retirement
Total Expenses	**2,620 USD**	

Summary

Description	Amount (USD)
Total Income	3,950
Total Expenses	2,620
Net Savings	**1,330**

Important Notes

- This is a sample template; adjust categories and values as per actual income and expenses.
- Automated sheets can pull data from bank statements for accurate tracking.
- Review and update the sheet regularly to monitor spending habits.
- Net savings can be used to increase investments or build your emergency fund.
- Consult a financial advisor for personal financial planning and investment advice.