

# Financial Institutions Customer Privacy Notice

This notice is provided by **[Financial Institution Name]**, as required by law, to inform you about our privacy policy and practices regarding your information. Protecting your privacy is our priority.

## FACTS

### What does **[Financial Institution Name]** do with your personal information?

#### Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

#### What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Account balances and payment history
- Credit history and overdraft history

#### How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons **[Financial Institution Name]** chooses to share; and whether you can limit this sharing.

## Reasons We Can Share Your Personal Information

Reason	Does <b>[Financial Institution Name]</b> share?	Can you limit this sharing?
For our everyday business purposes—such as to process your transactions, maintain your account(s), or respond to court orders and legal investigations	Yes	No
For our marketing purposes—to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes—information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes—information about your creditworthiness	No	We don't share
For nonaffiliates to market to you	No	We don't share

## Who We Are

### Who is providing this notice?

[Financial Institution Name]

## What We Do

### How does **[Financial Institution Name]** protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

### How does **[Financial Institution Name]** collect my personal information?

We collect your personal information, for example, when you:

- Open an account or apply for a loan
- Use your credit or debit card
- Make a wire transfer or show your government-issued ID

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

## Definitions

### Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

### Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

### Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

## Other Important Information

For California, Vermont, and Nevada residents, additional privacy notices may apply.

## Contact Us

Call [Customer Service Phone Number] or visit [Institution Website URL]

## Important Notes

- Federal law requires financial institutions to protect and limit sharing of your customer information.
- This notice explains how your information may be collected, used, and disclosed.
- You generally cannot opt out of sharing when it is necessary for everyday business purposes.
- For certain types of sharing, you may have rights to limit or opt out per state and federal laws.
- Retain a copy of this notice for your records.