

Simplified Assets and Liabilities Disclosure Form

Personal Information

Full Name

Date

YYYY-MM-DD

Assets

Description	Estimated Value
Cash & Bank Balances	
Investments (Shares, Bonds, etc.)	
Real Estate	
Other Assets	
Total Assets	

Liabilities

Description	Outstanding Amount
Loans	
Credit Card Debt	
Other Liabilities	
Total Liabilities	

Net Worth

Total Assets minus Total Liabilities

Important Notes

- This form provides a snapshot summary of your financial position for disclosure purposes.
- Ensure all amounts are accurate and reflect your current financial status as of the date entered.
- Supporting documentation may be required for verification upon request.
- Disclosing false information may carry legal or contractual consequences.
- Consult a financial advisor or legal professional for assistance if needed.