

Simplified Assets and Liabilities Disclosure Form

Personal Information

Full Name

Date

Assets

Description	Estimated Value
Cash & Bank Balances	<input type="text"/>
Investments (Shares, Bonds, etc.)	<input type="text"/>
Real Estate	<input type="text"/>
Other Assets	<input type="text"/>
Total Assets	<input type="text"/>

Liabilities

Description	Outstanding Amount
Loans	<input type="text"/>
Credit Card Debt	<input type="text"/>
Other Liabilities	<input type="text"/>
Total Liabilities	<input type="text"/>

Net Worth

Total Assets minus Total Liabilities

Important Notes

- This form provides a snapshot summary of your financial position for disclosure purposes.
- Ensure all amounts are accurate and reflect your current financial status as of the date entered.
- Supporting documentation may be required for verification upon request.
- Disclosing false information may carry legal or contractual consequences.
- Consult a financial advisor or legal professional for assistance if needed.