

Financial Assets Statement

Name: John Doe **Date:** 2024-06-20
Address: 1234 Elm Street, Springfield **Reference No.:** FA-2024-001

Summary of Financial Assets

Asset Type	Description	Account / Reference	Institution	Value (in USD)
Bank Account	Savings Account	SA-987654321	ABC Bank	12,000
Investment	Stocks	STK-01234	XYZ Brokerage	25,500
Retirement Fund	401(k)	401K-78910	FutureSecure	18,000
Property	Land (Plot No. 56)	LAND-4821	County Registry	40,000
Total Financial Assets				95,500

Important Notes

- This statement summarizes the listed individual's financial assets as of the given date.
- Asset values should be supported by valid documents and updated periodically.
- This statement is for information purposes and may be required for legal, banking, or administrative processes.
- Disclosure of all relevant assets is important for transparency and compliance.
- Please verify the ownership and values before relying on this document for decision-making.