

Simplified Net Worth Statement

Personal Information

Name	John Doe
Date	2024-06-14

Assets

Description	Amount (\$)
Cash and Bank Accounts	10,000
Investments (Stocks/Bonds/Mutual Funds)	22,500
Real Estate	150,000
Vehicles	8,000
Other Assets	3,500
Total Assets	194,000

Liabilities

Description	Amount (\$)
Mortgage	110,000
Car Loan	2,000
Credit Card Debt	1,200
Other Liabilities	500
Total Liabilities	113,700

Net Worth Calculation

Total Assets	194,000
Total Liabilities	113,700
Net Worth	80,300

Important Notes

- Values should be as accurate and current as possible.
- Include all major assets and liabilities for a true financial overview.
- Net worth is calculated as total assets minus total liabilities.
- This simplified format is for personal or preliminary use and may not meet all financial reporting requirements.
- Supporting documents may be required for verification if submitting to institutions.