

Real Estate Investor Net Worth Statement

Name: _____

Date: _____

Address: _____

Assets

DESCRIPTION	MARKET VALUE
Primary Residence	\$ _____
Investment Property #1	\$ _____
Investment Property #2	\$ _____
Cash & Bank Balances	\$ _____
Stocks, Bonds & Mutual Funds	\$ _____
Retirement Accounts	\$ _____
Other Assets	\$ _____
Total Assets	\$ _____

Liabilities

DESCRIPTION	OUTSTANDING BALANCE
Mortgage on Primary Residence	\$ _____
Mortgage on Investment Property #1	\$ _____
Mortgage on Investment Property #2	\$ _____
Credit Card Balances	\$ _____
Car Loans	\$ _____
Other Liabilities	\$ _____
Total Liabilities	\$ _____

Net Worth Calculation

Total Assets	\$ _____
Less: Total Liabilities	(\$ _____)
Net Worth	\$ _____

Signature: _____

Date: _____

Important Notes

- This document serves as a snapshot of your financial standing as of the stated date.
- All values should be realistic and based on current market or statement balances.
- Maintain supporting documentation for all assets and liabilities listed.
- This statement is often required for loan applications and due diligence by financial institutions.
- Update your net worth statement periodically to track your financial progress.