

Personal Net Worth Statement

Personal Information

Name:

Full Name

Date:

Address:

Street, City, State, Zip Code

Phone Number:

(xxx) xxx-xxxx

Email:

email@example.com

Assets

Asset	Value
Cash (Savings, Checking)	0.00
Investments (Stocks, Bonds, Mutual Funds)	0.00
Retirement Accounts (401k, IRA, etc.)	0.00
Real Estate (Market Value)	0.00
Vehicles (Car, Boat, etc.)	0.00
Personal Property (Jewelry, Art, etc.)	0.00
Other Assets	0.00
Total Assets	0.00

Liabilities

Liability	Amount Owed
Mortgage	<input type="text" value="0.00"/>
Car Loans	<input type="text" value="0.00"/>
Credit Card Debt	<input type="text" value="0.00"/>
Student Loans	<input type="text" value="0.00"/>
Personal Loans	<input type="text" value="0.00"/>
Other Liabilities	<input type="text" value="0.00"/>
Total Liabilities	<input type="text" value="0.00"/>

Net Worth Calculation

Total Assets	<input type="text" value="0.00"/>
Minus: Total Liabilities	<input type="text" value="0.00"/>
Net Worth	<input type="text" value="0.00"/>

Additional Notes

Enter any additional information or explanation here.

Important Notes:

- This statement provides a snapshot of your financial standing at a specific date; update it regularly for accuracy.
- Be realistic and accurate in estimating the value of assets and amount of liabilities.
- Supporting documents (bank statements, loan documents, appraisals) may be required for verification.
- This statement is often required for loan applications, financial planning, or legal purposes.

