

Net Worth Statement

Applicant Name:

[Enter Name]

Date:

[MM/DD/YYYY]

Assets

Asset Description	Current Value
Cash (Checking & Savings Accounts)	[Amount]
Investments (Stocks, Bonds, Mutual Funds)	[Amount]
Retirement Accounts (401k, IRA)	[Amount]
Real Estate (Market Value of Home)	[Amount]
Vehicles (Cars, Boats, etc.)	[Amount]
Other Assets (Jewelry, Art, etc.)	[Amount]
Total Assets	[Total Assets]

Liabilities

Liability Description	Current Balance
Mortgage Balance	[Amount]
Car Loans	[Amount]
Credit Card Debt	[Amount]
Student Loans	[Amount]
Other Liabilities	[Amount]
Total Liabilities	[Total Liabilities]

Net Worth Calculation

Total Assets	[Total Assets]
Less: Total Liabilities	[Total Liabilities]
Net Worth	[Net Worth]

Important Notes

- Ensure all amounts are accurate and up-to-date as of the statement date.
- Include supporting documents for significant assets and liabilities when submitting.
- Net worth statements are used to assess your overall financial health for loan approval.
- Providing false or misleading information may lead to loan denial or legal consequences.
- If assets are jointly held, indicate ownership share appropriately.