

# Business Owner Net Worth Statement

Date: \_\_\_\_\_

Name of Business Owner: \_\_\_\_\_

Business Name: \_\_\_\_\_

Prepared by: \_\_\_\_\_

## Assets

Asset Description	Owner	Estimated Value
Cash and Bank Accounts		
Accounts Receivable		
Inventory		
Investments (e.g., stocks, bonds)		
Real Estate (Business Property, Personal Residence)		
Vehicles		
Other Assets		
<b>Total Assets</b>		

## Liabilities

Liability Description	Owner	Outstanding Balance
Business Loans		
Mortgage		
Credit Card Debt		
Accounts Payable		
Taxes Payable		
Other Liabilities		
<b>Total Liabilities</b>		

## Net Worth Calculation

<b>Total Assets</b>
<b>Less: Total Liabilities</b>
<b>Net Worth</b>

## Important Notes:

- This statement is a summary of assets and liabilities at a specific date.
- Values should be as accurate and current as possible; use recent statements where available.
- Include all business and personal assets and liabilities owned by the business owner.
- Net worth changes as asset values or remaining liabilities change over time.
- This document may be used for loan applications, financial planning, or business analysis.

