

Annual Net Worth Statement for the Year Ended 2023

Personal Information

Full Name	John Doe
Address	123 Main St, City, Country
Date of Statement	31 December 2023

Assets

Description	Amount (USD)
Cash & Bank Balances	15,000
Investments (Stocks, Bonds, etc.)	45,000
Real Estate (Market Value)	150,000
Vehicles	10,000
Retirement Accounts	30,000
Other Assets	5,000
Total Assets	255,000

Liabilities

Description	Amount (USD)
Mortgage	90,000
Car Loan	3,000
Credit Card Debt	2,000
Other Liabilities	1,000
Total Liabilities	96,000

Net Worth Calculation:

Total Assets (255,000) minus **Total Liabilities** (96,000) =

Net Worth: 159,000 USD

Important Notes:

- This statement reflects a snapshot of assets and liabilities as of the stated date.
- Asset values should be based on fair market value at year-end.
- Supporting documents for valuations may be required for verification.
- This document is for personal/financial planning or reporting purposes.
- Material changes after the statement date are not reflected here.