

Asset Statement for Loan Application

Applicant Information

Full Name:	_____
Address:	_____
Phone Number:	_____
Email:	_____
Date:	____ / ____ / ____

Summary of Assets

Asset Type	Description / Institution	Account Number (if applicable)	Current Value (\$)
Checking Account	Bank Name: _____	_____	_____
Savings Account	Bank Name: _____	_____	_____
Retirement Accounts	Type: _____, Institution: _____	_____	_____
Real Estate	Property Address: _____	N/A	_____
Investments	Type: _____, Institution: _____	_____	_____
Other Assets	Describe: _____	N/A	_____
Total Assets			_____

Declaration

I hereby declare that the information provided above is true and accurate to the best of my knowledge. I understand that any misrepresentation may result in the rejection of my loan application.

Signature: _____ Date: ____ / ____ / ____

Important Notes:

- All asset values should be stated as accurately as possible and supported by relevant documents (e.g., recent statements).
- Include all accounts and major assets that reflect your financial standing.
- Do not omit liabilities; separate disclosure of debts and obligations is also recommended.
- This document may require updating prior to final loan approval.
- Lenders may request additional verification or supporting evidence for any listed assets.