

Asset Statement for Loan Application

Applicant Information

Full Name:	<hr/>		
Address:	<hr/>		
Phone Number:	<hr/>		
Email:	<hr/>		
Date:	<hr/>	/	<hr/>

Summary of Assets

Asset Type	Description / Institution	Account Number (if applicable)	Current Value (\$)
Checking Account	Bank Name: <hr/>	<hr/>	<hr/>
Savings Account	Bank Name: <hr/>	<hr/>	<hr/>
Retirement Accounts	Type: <hr/> , Institution: <hr/>	<hr/>	<hr/>
Real Estate	Property Address: <hr/>	N/A	<hr/>
Investments	Type: <hr/> , Institution: <hr/>	<hr/>	<hr/>
Other Assets	Describe: <hr/>	N/A	<hr/>
Total Assets			<hr/>

Declaration

I hereby declare that the information provided above is true and accurate to the best of my knowledge. I understand that any misrepresentation may result in the rejection of my loan application.

Signature:

 Date:

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Important Notes:

- All asset values should be stated as accurately as possible and supported by relevant documents (e.g., recent statements).
- Include all accounts and major assets that reflect your financial standing.
- Do not omit liabilities; separate disclosure of debts and obligations is also recommended.
- This document may require updating prior to final loan approval.
- Lenders may request additional verification or supporting evidence for any listed assets.