

Annual Assets Statement

Personal Details

Full Name	John Doe
Designation	Senior Manager
Department	Finance
Financial Year	2023-2024

1. Immovable Assets

Type	Location	Ownership	Approximate Value (INR)	Remarks
Residential House	Mumbai	Self	80,00,000	Inherited
Plot of Land	Pune	Joint	30,00,000	With spouse

2. Movable Assets

Type	Description	Ownership	Approximate Value (INR)	Remarks
Car	Maruti Suzuki (2021)	Self	6,50,000	---
Jewelry	Gold Ornaments - 150 grams	Spouse	7,00,000	---
Bank Balance	Savings & FD	Self & Spouse	12,00,000	---

3. Investments

Type	Institution/Details	Ownership	Amount (INR)	Remarks
PF	Employer Maintained	Self	5,00,000	---
Mutual Funds	XYZ AMC Equity Fund	Self	3,00,000	---

4. Liabilities

Type	Institution	Outstanding Amount (INR)	Remarks
Home Loan	ABC Bank	18,00,000	Repayment in progress
Car Loan	DEF Finance	1,20,000	---

Declaration

I hereby declare that the above statement of assets and liabilities as on 31st March 2024 is true and complete to the best of my knowledge and belief.

Place: _____

Signature: _____

Date: ____ / ____ /2024

Important Notes:

- This statement should be carefully reviewed and updated annually.
- All values should be reported as per the latest available estimation on closing of financial year.
- Supporting documents may be required for verification by relevant authorities.
- False declarations can attract legal and disciplinary action.
- Include all assets and liabilities held in own name, spouse and dependent minor children.