

Monthly Income Statement Template for Personal Loans

Name

John Doe

Month & Year

June 2024

Loan Reference Number

PL-2024-001234

Income Details

Description	Amount (USD)
Salary / Wages	3,200
Bonus / Incentives	400
Other Income (Side Business, etc.)	250
Total Monthly Income	3,850

Expense Details

Description	Amount (USD)
Rent / Mortgage	1,000
Utilities	160
Groceries	350
Transportation	120
Loan Repayment (if any)	200
Other Expenses	180
Total Monthly Expenses	2,010

Net Monthly Income

Net Monthly Income

1,840

Important Notes:

- This income statement provides a summary of monthly income and expenses for personal loan assessment.
- Ensure all figures are accurate and up-to-date before submission.
- Supporting documentation (pay slips, bank statements) may be required by the lender.

- Include all regular and occasional sources of income for a proper assessment.
- Disclosing accurate information can affect loan approval and terms.