

Minimal CSV Invoice Format for QuickBooks

Sample CSV Data

Invoice Number	Invoice Date	Customer Name	Item	Description	Qty	Rate	Amount
1001	2024-06-20	Acme Corp	SVC-Consult	Consulting Services	10	100	1000
1001	2024-06-20	Acme Corp	EXP-Travel	Travel Expenses	1	250	250
1002	2024-06-21	Beta LLC	PRD-Consult	Product Consultation	5	200	1000

Important Notes

- Each row represents a line item; multiple rows may belong to the same invoice number.
- Ensure all required columns match QuickBooks import specifications.
- Dates should follow the format YYYY-MM-DD for compatibility.
- Check that item names and customer names are consistent with those in QuickBooks.
- Before import, review for extra spaces or formatting errors to prevent import issues.