

# Household Income and Expense Statement

## 1. Household Information

Name(s) of Household Member(s): \_\_\_\_\_

Address: \_\_\_\_\_

Statement Period: \_\_\_\_\_ to \_\_\_\_\_

## 2. Income

Source	Monthly Amount
Salaries/Wages	_____
Business Income	_____
Pension/Retirement	_____
Government Assistance	_____
Other (specify): _____	_____
<b>Total Monthly Income</b>	_____

## 3. Expenses

Category	Monthly Amount
Rent / Mortgage	_____
Utilities (electricity, water, gas)	_____
Groceries / Food	_____
Transportation	_____
Insurance (health, auto, home)	_____
Medical / Healthcare	_____
Education	_____
Debt Payments (credit cards, loans)	_____
Other (specify): _____	_____
<b>Total Monthly Expenses</b>	_____

## 4. Income vs Expense Summary

**Total Monthly Income:** \_\_\_\_\_

**Total Monthly Expenses:** \_\_\_\_\_

**Monthly Surplus / Deficit:** \_\_\_\_\_

**Important Notes:**

- This statement should reflect accurate and up-to-date figures for all sources of income and expenses.
- Document all supporting evidence (such as payslips, bills, receipts) where possible.
- Use this statement for personal records, loan applications, or financial assistance requests.
- Regular review allows better management of household finances and early detection of potential issues.