

Exception-Based Supply Forecast Summary

Report Information

Prepared For	Supply Chain Team
Prepared By	Forecast Analyst
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Period Covered	July 2024 – December 2024

Summary of Exceptions

Item Code	Description	Projected Shortfall	Exception Trigger	Recommended Action
45372A	Widget A	120 units (August)	Stock below safety	Expedite supplier order
90214B	Component B	200 units (September)	High demand variance	Increase forecast frequency
33482D	Assembly D	Expected delay in delivery	Supplier issue	Source alternate supplier

Overview

This report summarizes projected supply exceptions that require management attention based on analysis of the upcoming six months. Exceptions have been identified where supply is forecasted to fall below critical thresholds or where supply order fulfillment faces risks not present under regular planning review.

Important Notes:

- Exception-based supply forecasts focus only on items and situations where risks or shortfalls are projected.
- This summary should supplement, not replace, standard supply forecasts and plans.
- Triggers for exceptions are based on pre-defined thresholds (e.g., safety stocks, demand surges, supply delays).
- All recommended actions must be reviewed by the procurement and supply chain management teams before execution.
- Document is updated periodically when new exceptions are detected or resolved.