

Yearly Account Summary Statement

Account Holder Name: John Doe
Account Number: 0123 4567 8910
Period Covered: January 1, 2023 – December 31, 2023
Statement Date: January 15, 2024
Branch: Main City Branch

Account Summary Overview

Description	Amount (USD)
Opening Balance (Jan 1, 2023)	5,000.00
Total Deposits	12,500.00
Total Withdrawals	8,300.00
Interest/Earnings	150.00
Service Charges	70.00
Closing Balance (Dec 31, 2023)	9,280.00

Transaction Summary by Month

Month	Deposits	Withdrawals	Interest	Service Charges	Closing Balance
January	1,200.00	700.00	10.00	5.00	5,505.00
February	1,100.00	800.00	11.00	5.00	5,811.00
March	950.00	620.00	12.00	5.00	6,148.00
...
December	700.00	540.00	13.00	5.00	9,280.00

Important Notes

- This statement summarizes transactions and balances for the stated year only.
- Please verify all transactions; report discrepancies within 30 days of the statement date.
- Keep this document for your records and tax purposes.
- Interest credited is subject to applicable tax laws and rates.
- Contact your branch for clarifications or assistance.