

Dividend Tax Withholding Summary Sheet

For the Year Ended: 2023

Recipient Information

Name	John Doe
Account Number	123456789
Tax Identification No.	987-65-4321
Country of Residence	USA

Dividend Payment Details

Payment Date	Company	Gross Dividend	Withholding Tax Rate	Tax Withheld	Net Amount
2023-03-31	ABC Corp	\$500.00	15%	\$75.00	\$425.00
2023-06-30	XYZ Inc	\$300.00	15%	\$45.00	\$255.00
2023-09-29	DEF Ltd	\$200.00	15%	\$30.00	\$170.00

Summary

Total Gross Dividend	\$1,000.00
Total Tax Withheld	\$150.00
Total Net Payment	\$850.00

Important Notes

- This summary sheet is for informational purposes and may be required for tax filing.
- Dividend tax rates may vary based on your residence and any applicable tax treaties.
- Retain this document for your records and provide to your tax advisor if necessary.
- Contact your financial institution for questions or discrepancies regarding this statement.
- This document may not reflect dividends received from all sources; verify with your full documentation.