

Consolidated Capital Gains Statement

Period: 1st April 2023 - 31st March 2024

Name of Investor: Akhil Singh

PAN: ABCDE1234F

Demat Accounts Covered: 3

Summary of Capital Gains

Type	Short-Term Gains (₹)	Long-Term Gains (₹)
Equity Shares	35,200	48,000
Equity Mutual Funds	12,500	22,700
Debt Mutual Funds	3,400	6,100
Total	51,100	76,800

Account Wise Summary

Demat Account No.	Short-Term Gains (₹)	Long-Term Gains (₹)	Total (₹)
120XXXXXXXXX001	22,300	37,200	59,500
120XXXXXXXXX002	14,600	25,400	40,000
120XXXXXXXXX003	14,200	14,200	28,400
Total	51,100	76,800	127,900

Transaction Details (Sample)

Date	Demat Account	Security	Type	Holding Period	Sale Value (₹)	Cost (₹)	Gain/Loss (₹)
12-Apr-2023	120XXXXXXXXX001	TCS Ltd	Equity Share	Short-Term	1,20,000	1,05,000	15,000
09-Aug-2023	120XXXXXXXXX002	Axis Bluechip Fund	Equity MF	Long-Term	50,000	32,500	17,500
18-Jan-2024	120XXXXXXXXX003	SBI Short Term Debt Fund	Debt MF	Short-Term	35,000	32,800	2,200
14-Feb-2024	120XXXXXXXXX001	Infosys Ltd	Equity Share	Long-Term	44,000	28,000	16,000

Important Notes

- This statement is a consolidated report of capital gains across multiple Demat accounts linked to your PAN.
- Gains are categorized based on the holding period as per current tax laws.
- Verify each transaction for accuracy and consult your Chartered Accountant or tax advisor before filing returns.
- Dividend income is not included in this statement.
- Tax liability may vary as per individual circumstances and tax rules applicable for the financial year.

