

Capital Gains Statement for Joint Shareholders

Statement Date	June 30, 2024
Financial Year	2023-24
Joint Shareholder 1	Priya Sharma
Joint Shareholder 2	Arjun Sharma
PAN (1)	ABCDE1234F
PAN (2)	PQRST5678L
Demat Account No.	1212121212

Summary of Capital Gains

Asset	Date of Acquisition	Date of Sale	Sale Value (â‚¹)	Cost of Acquisition (â‚¹)	Indexed Cost (â‚¹)	Capital Gain (â‚¹)	Type
ABC Ltd. Equity Shares	01-Apr-2020	07-Feb-2024	3,00,000	1,50,000	1,67,000	1,33,000	LTCG
XYZ Mutual Fund	10-Aug-2021	12-Mar-2024	1,20,000	95,000	1,02,000	18,000	STCG

Apportionment of Capital Gains (50% Each)

Shareholder Name	LTCG (â‚¹)	STCG (â‚¹)	Total Gain (â‚¹)
Priya Sharma	66,500	9,000	75,500
Arjun Sharma	66,500	9,000	75,500

Important Notes:

- This statement is prepared based on transactions provided and demat account summary.
- Capital gains are apportioned equally unless specified in the joint holding agreement.
- Please consult your tax advisor for computation, tax applicability, or in case of any discrepancies.
- LTCG: Long Term Capital Gain; STCG: Short Term Capital Gain.
- This document is intended for tax filing and record purposes only.