

Individual Annual Tax Statement

Tax Year: 2023

Statement Date: 01/02/2024

Personal Information

Name	John Doe
Tax Identification Number (TIN)	123-45-6789
Address	123 Maple Street, Springfield, IL 62704
Email	johndoe@email.com

Income Summary

Source	Amount (USD)
Employment Income	60,000.00
Investment Income	3,000.00
Other Income	1,200.00
Total Income	64,200.00

Tax Deductions

Deduction Type	Amount (USD)
Standard Deduction	12,000.00
Pension Contribution	2,500.00
Charitable Donations	600.00
Total Deductions	15,100.00

Tax Calculation

Description	Amount (USD)
Taxable Income	49,100.00
Total Tax Due	7,800.00
Tax Withheld	8,200.00
Amount Refundable	400.00

Important Notes

- This statement summarizes your annual taxable income and tax paid for the specified tax year.
- Keep this document for your records and present it when required by authorities or third parties.
- If you notice any discrepancies, contact the tax authority or your employer immediately.
- This statement does not waive your responsibility to file an income tax return, if required by law.

- Consult a qualified tax advisor for further clarification on your tax liabilities and entitlements.