

Capital Gains Statement

For Individual Investors

Investor Name: John Doe

PAN: AAAAA0000A

Financial Year: 2023-24

Statement Generated On: 05 July 2024

Capital Gains Details

Date of Sale	Asset Type	Security / Scheme Name	Units / Shares Sold	Acquisition Cost	Sale Consideration	Holding Period	Type of Gain	Capital Gain Amount
15-May-2023	Equity Shares	ABC Ltd.	100	₹ 48,000	₹ 68,000	14 months	LTCG	₹ 20,000
24-Oct-2023	Mutual Fund	XYZ Growth Fund	500	₹ 75,000	₹ 81,000	7 months	STCG	₹ 6,000
10-Jan-2024	Bonds	Govt. Security 2028	50	₹ 50,000	₹ 56,000	23 months	LTCG	₹ 6,000

Total Long Term Capital Gain (LTCG): ₹ 26,000

Total Short Term Capital Gain (STCG): ₹ 6,000

Grand Total Capital Gain: ₹ 32,000

Important Notes

- This statement is for informational purposes only and should be cross-checked with your broker and Form 26AS.
- Capital gains are subject to applicable tax rates as per prevailing tax laws.
- Please consult your tax advisor for accurate tax computation and filing.
- Long Term/Short Term classification depends on the asset type and holding period.
- Retain transaction proofs to support capital gain disclosures during tax assessment.