

Annual Capital Gains Statement: Equity Investments

Investor Name:
John Doe
Statement Period:
01-Jan-2023 to 31-Dec-2023
Account Number:
EQ-202300145
PAN:
ABCDE1234F

Capital Gains Summary

Description	Amount (₹)
Short Term Capital Gains (STCG)	12,500
Long Term Capital Gains (LTCG)	18,750
Total Capital Gains	31,250

Transaction-wise Details

Date	Security	Quantity	Buy Price (₹)	Sell Price (₹)	Holding Period	Capital Gain Type	Gain Amount (₹)
10-Feb-2023	ABC Corp Ltd.	100	150.00	175.00	6 months	STCG	2,500
25-Apr-2023	XYZ Infotech	75	220.00	260.00	8 months	STCG	3,000
02-Jul-2023	Qwerty Ltd.	50	400.00	430.00	4 months	STCG	1,500
18-Jan-2023	MNO Finserv	200	95.00	120.00	15 months	LTCG	5,000
07-May-2023	PQR Health	180	120.00	135.00	21 months	LTCG	4,500
14-Sep-2023	LMN Energy	90	250.00	315.00	2 years	LTCG	9,250

Important Notes

- This statement is generated for information purposes and should be cross-referenced with your broker or DEMAT account records.
- Short Term Capital Gains (STCG) apply when equities are held for less than 12 months; Long Term Capital Gains (LTCG) apply when held for over 12 months.
- Capital gains are subject to applicable taxes as per prevailing tax laws and should be reported in your income tax return.
- For any discrepancies, contact your investment advisor or account manager immediately.
- Tax laws are subject to change and may alter your capital gains tax calculation in the future.