

# Capital Gains Tax Statement for Non-Resident Indian (NRI) Investors

Name of Investor: Rahul Mehta

PAN: BGLPM1234D

Financial Year: 2023-2024

Statement Date: 30 June 2024

Country of Residence: United States

## Summary of Capital Gains

Asset Type	Date of Acquisition	Date of Sale	Cost of Acquisition (₹)	Sale Value (₹)	Indexed Cost (₹)	Capital Gains (₹)	Nature (Long/Short Term)
Equity Shares	12-Apr-2021	15-Feb-2024	1,00,000	1,60,000	1,12,000	48,000	Long Term
Mutual Funds	20-Jul-2022	21-Mar-2024	3,50,000	3,95,000	3,50,000	45,000	Short Term
Property	30-Jan-2012	11-Jun-2023	12,00,000	32,00,000	21,80,000	10,20,000	Long Term

## Tax Deducted at Source (TDS) Details

Asset Type	TDS Deducted (₹)	Date of Deduction	TDS Certificate Number
Equity Shares	9,600	18-Feb-2024	AA123456
Mutual Funds	6,750	25-Mar-2024	BB789123
Property	2,04,000	15-Jun-2023	CC654321

## Important Notes

- This statement is for informational purposes only and should not be considered as a tax assessment.
- Non-Resident Indians (NRIs) are subject to special capital gains taxation and TDS rates under Indian law.
- The actual tax liability may depend on the applicable Double Taxation Avoidance Agreement (DTAA) between India and your country of residence.
- Please consult your tax advisor for accurate filing and to claim refund or credit of TDS, if eligible.
- All amounts are in Indian Rupees (₹).
- Retain TDS certificates and original documents for your records and compliance purposes.