

Annual Comprehensive Capital Gains Tax Statement

For Financial Year: 2023 - 2024

Statement ID: CGT-2024-001
Date Issued: 6 June 2024

Taxpayer Information

Name	John Doe
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Summary of Capital Gains and Losses

Type	Short-Term	Long-Term
Total Proceeds	\$25,000	\$80,000
Total Cost Basis	\$18,000	\$60,000
Net Gain/(Loss)	\$7,000	\$20,000

Detailed Transactions

Date of Sale	Asset Description	Acquisition Date	Proceeds	Cost	Gain/(Loss)	Term
15-Jan-2024	ABC Tech Stocks (100 shares)	03-Jul-2023	\$10,500	\$7,500	\$3,000	Short-Term
03-Feb-2024	DEF Mutual Fund	25-Jan-2021	\$20,000	\$13,000	\$7,000	Long-Term
21-Mar-2024	Residential Property	15-May-2017	\$60,000	\$45,000	\$15,000	Long-Term
10-Nov-2023	GHI Bonds	11-Oct-2023	\$14,500	\$10,500	\$4,000	Short-Term
07-Dec-2023	Crypto Asset (BTC)	16-Oct-2022	\$8,500	\$7,000	\$1,500	Long-Term

Tax Computation

Particulars	Amount
Short-Term Capital Gains	\$7,000
Long-Term Capital Gains	\$20,000

Applicable Deductions	(\$2,000)
Total Taxable Gains	\$25,000
Capital Gains Tax Rate	15%
Total Tax Liability	\$3,750

Important Notes

- This statement summarizes capital gains and losses for the specified year; verify and consult your tax advisor before filing.
- Document does not reflect taxes already paid via withholding or advance payments.
- Supporting documents such as broker statements and property sale deeds should be retained for verification.
- Capital gains tax treatment can vary with asset type and holding period; confirm current tax rules applicable to your case.
- If any information is incorrect, contact the issuer immediately for rectification.