

# Wealth Tax Return: Society Asset Holder

## Assessment Year:

Name of Society

Society Registration No.

Assessment Year

20\_\_\_\_ - 20\_\_\_\_

PAN of Society

Date of Incorporation

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

Address

## Statement of Assets Held by Society

S. No.	Description of Asset	Location	Date of Acquisition	Cost of Acquisition (₹,¹)	Current Estimated Value (₹,¹)
1	_____	_____	____ / ____ / ____	_____	_____
2	_____	_____	____ / ____ / ____	_____	_____
3	_____	_____	____ / ____ / ____	_____	_____

Total Value of Assets (₹,¹):

Less: Liabilities (₹,¹):

Net Wealth (₹,¹):

## Declaration

I/We, the undersigned, declare that the above particulars given in respect of the assets held by the society are true and correct to the best of my/our knowledge and belief.

Name & Signature (Authorized Signatory):

Date:

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

Seal of Society:

## Important Notes:

- This return must reflect all assets owned by the society as of the assessment date.
- Supporting documents for each asset entry should be retained for verification.
- Incorrect or incomplete information may attract penalties under applicable laws.
- Liabilities claimed should be substantiated with valid documentation.
- Consult a qualified tax professional for guidance specific to your society.