

Wealth Tax Return: Society Asset Holder

Assessment Year:

Name of Society

Society Registration No.

Assessment Year
20____ - 20____

PAN of Society

Date of Incorporation
____/____/____

Address

Statement of Assets Held by Society

| S. No. | Description of Asset | Location | Date of Acquisition | Cost of Acquisition (â‚¹) | Current Estimated Value (â‚¹) |
|--------|----------------------|----------|---------------------|---------------------------|-------------------------------|
| 1 | _____ | _____ | ____/____/____ | _____ | _____ |
| 2 | _____ | _____ | ____/____/____ | _____ | _____ |
| 3 | _____ | _____ | ____/____/____ | _____ | _____ |

Total Value of Assets (â‚¹):

Less: Liabilities (â‚¹):

Net Wealth (â‚¹):

Declaration

I/We, the undersigned, declare that the above particulars given in respect of the assets held by the society are true and correct to the best of my/our knowledge and belief.

Name & Signature (Authorized Signatory):

Date:
____/____/____

Seal of Society:

Important Notes:

- This return must reflect all assets owned by the society as of the assessment date.
- Supporting documents for each asset entry should be retained for verification.
- Incorrect or incomplete information may attract penalties under applicable laws.
- Liabilities claimed should be substantiated with valid documentation.
- Consult a qualified tax professional for guidance specific to your society.