

Wealth Tax Return

Partnership Firm Asset Holder Format

1. Firm Details

Name of Partnership Firm	[Firm Name]
Firm PAN	[PAN Number]
Registered Address	[Address Details]
Assessment Year	[2024-25]

2. Partner Details

Sr. No.	Full Name	PAN	Capital Contribution	Profit Sharing Ratio (%)
1	[Partner 1 Name]	[PAN]	[Amount]	[Ratio]
2	[Partner 2 Name]	[PAN]	[Amount]	[Ratio]

3. Statement of Assets and Liabilities as on 31st March [Year]

Particulars	Description	Gross Value (â‚¹)	Debt Owed (â‚¹)	Net Value (â‚¹)
Immovable Property	Land & Building	[Value]	[Debt]	[Net]
Movable Property	Jewellery, Bullion, etc.	[Value]	[Debt]	[Net]
Vehicles	Cars, etc.	[Value]	[Debt]	[Net]
Financial Assets	Shares, Securities, Bonds	[Value]	[Debt]	[Net]
Total		[Total Gross]	[Total Debt]	[Total Net]

4. Declaration

I/We hereby declare that the information furnished above is true and complete to the best of my/our knowledge and belief.

Date	[Date]
Place	[Place]
Partner(s) Signature	_____

Important Notes:

- This format is for partnership firms acting as asset holders for wealth tax purposes.
- All values should be as per fair market value as on the valuation date.
- Attach supporting documents/valuation reports wherever applicable.
- Details furnished must tally with books of accounts and audited financial statements.
- Ensure all statutory requirements under the Wealth Tax Act are duly complied with.