

# Wealth Tax Return: Non-Profit Organization

Assessment Year: \_\_\_\_\_

## Organization Details

Name of Organization: \_\_\_\_\_

Registration Number: \_\_\_\_\_

Address: \_\_\_\_\_

PAN/TAX ID: \_\_\_\_\_

Name of Authorized Person: \_\_\_\_\_

Designation: \_\_\_\_\_

## Statement of Assets and Liabilities

| Particulars                                | Amount (in INR) |
|--|-----------------|
| Immovable Property (Land/Building)         | _____           |
| Movable Property (Vehicles, Jewelry, etc.) | _____           |
| Investments (Shares, Bonds, FDs)           | _____           |
| Cash & Bank Balances                       | _____           |
| Other Assets (Specify)                     | _____           |
| Total Assets                               | _____           |
| Liabilities (Loans, Payables, etc.)        | _____           |
| Net Wealth                                 | _____           |

## Exemptions Claimed

| Description                   | Amount (in INR) | Reference |
|-------------------------------|-----------------|-----------|
| Exemption under Section _____ | _____           | _____     |
| Other Exemptions              | _____           | _____     |

## Declaration

I/We hereby declare that the information furnished above is true and complete to the best of my/our knowledge and belief.

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Authorized Person  
Place: \_\_\_\_\_

\_\_\_\_\_  
Official Stamp

**Important Notes:**

- This form applies to non-profit organizations liable to file a wealth tax return as per law.
- All assets and liabilities should be reported at their fair/market value as on the valuation date.
- Proper supporting documents for exemptions claimed should be maintained and presented on demand.
- False declaration or failure to submit required details may attract penalties.
- Consult a qualified tax advisor for guidance regarding exemptions and compliance.