

# Wealth Tax Return

## Individual Asset Holder Format

### 1. Personal Information

Full Name

Enter full name

Tax Identification Number (TIN)

Enter TIN

Address

Enter address

Assessment Year

YYYY-YYYY

### 2. Statement of Assets

#	Description of Asset	Location	Date of Acquisition	Cost of Acquisition	Fair Market Value	Remarks
1	Residential Property	City, State	YYYY-MM-DD	XXX,XXX	XXX,XXX	
2	Jewellery	Safe Locker	YYYY-MM-DD	XX,XXX	XX,XXX	
3	Vehicle	City, State	YYYY-MM-DD	XX,XXX	XX,XXX	
4	Shares & Securities	-	YYYY-MM-DD	XX,XXX	XX,XXX	

### 3. Liabilities (if any) against the Assets

#	Description of Liability	Amount Owed	Secured on Asset (Yes/No)	Remarks
1	Home Loan	XX,XXX	Yes	
2	Vehicle Loan	X,XXX	Yes	

### 4. Net Wealth Computation

Total Value of assets	XXX,XXX
Less: Liabilities	XX,XXX
<b>Net Taxable Wealth</b>	<b>XXX,XXX</b>

### 5. Declaration

I hereby declare that the information furnished above is true, correct, and complete to the best of my knowledge and belief.

Place

Enter place

Date

YYYY-MM-DD

Signature

Enter name/signature

**Important Notes:**

- This document is a sample format for individual asset holders; actual requirements may vary as per jurisdiction.
- Attach supporting documents and valuation certificates where necessary.
- Ensure all information is accurate and verifiable to avoid penalties.
- Include both domestic and overseas assets as required by law.
- Consult a tax professional for assistance and compliance with current tax regulations.