

Wealth Tax Return: Hindu Undivided Family (HUF)

I. Basic Information

Name of HUF	<input type="text"/>
PAN of HUF	<input type="text"/>
Assessment Year	<input type="text"/>
Name of Karta	<input type="text"/>
Address	<input type="text"/>
Contact Number	<input type="text"/>
Email ID	<input type="text"/>

II. Statement of Net Wealth

S.No.	Particulars of Assets	Location	Value as per books	Value as per Wealth-tax Act
1	Immovable Property	<input type="text"/>	<input type="text"/>	<input type="text"/>
2	Jewellery, Bullion, etc.	<input type="text"/>	<input type="text"/>	<input type="text"/>
3	Motor Cars, Yachts, etc.	<input type="text"/>	<input type="text"/>	<input type="text"/>
4	Cash in Hand	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total (A)				<input type="text"/>
Less: Debts owed on assets included above				
5	Secured Loan	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total (B)				<input type="text"/>
Net Wealth (A - B)				<input type="text"/>

III. Calculation of Wealth Tax Payable

Particulars	Amount (INR)
Net Wealth	<input type="text"/>
Exemption Limit	<input type="text"/>
Taxable Wealth	<input type="text"/>
Wealth Tax Payable (1% of Taxable Wealth)	<input type="text"/>

IV. List of Family Members (Co-parceners)

S.No.	Name	Relation with Karta	Date of Birth
1	<input type="text"/>	<input type="text"/>	<input type="text"/>
2	<input type="text"/>	<input type="text"/>	<input type="text"/>

Date: [_____]

Signature of Karta: [_____]

Place: [_____]

Important Notes:

- All figures must be supported by documentary evidence wherever applicable.
- The return must be verified and signed by the Karta of the HUF.
- Assets transferred to members for inadequate consideration should be included as HUF assets.
- Only debts incurred in relation to taxable assets can be deducted.
- This format is for reference; always refer to the latest official government forms and notifications.