

# Wealth Tax Return: Hindu Undivided Family (HUF)

## I. Basic Information

Name of HUF	[_____]
PAN of HUF	[_____]
Assessment Year	[____]
Name of Karta	[_____]
Address	[_____]
Contact Number	[_____]
Email ID	[_____]

## II. Statement of Net Wealth

S.No.	Particulars of Assets	Location	Value as per books	Value as per Wealth-tax Act
1	Immovable Property	[____]	[____]	[____]
2	Jewellery, Bullion, etc.	[____]	[____]	[____]
3	Motor Cars, Yachts, etc.	[____]	[____]	[____]
4	Cash in Hand	[____]	[____]	[____]
Total (A)				[____]
<b>Less: Debts owed on assets included above</b>				
5	Secured Loan	[____]	[____]	[____]
Total (B)				[____]
Net Wealth (A - B)				[____]

## III. Calculation of Wealth Tax Payable

Particulars	Amount (INR)
Net Wealth	[____]
Exemption Limit	[____]
Taxable Wealth	[____]
Wealth Tax Payable (1% of Taxable Wealth)	[____]

## IV. List of Family Members (Co-parceners)

S.No.	Name	Relation with Karta	Date of Birth
1	[_____]	[_____]	[_____]
2	[_____]	[_____]	[_____]

Date: [\_\_\_\_\_]

Signature of Karta: [\_\_\_\_\_]

Place: [\_\_\_\_\_]

**Important Notes:**

- All figures must be supported by documentary evidence wherever applicable.
- The return must be verified and signed by the Karta of the HUF.
- Assets transferred to members for inadequate consideration should be included as HUF assets.
- Only debts incurred in relation to taxable assets can be deducted.
- This format is for reference; always refer to the latest official government forms and notifications.