

Wealth Tax Return: Company Asset Holder Format

Company Information

Company Name: _____
Registration Number: _____
Tax Year: _____
Address: _____
Contact Person: _____

Statement of Assets (as of [Date])

Asset Description	Location	Acquisition Date	Acquisition Cost	Market Value
Example: Office Building	Main Street, City	YYYY-MM-DD	â,± 10,000,000	â,± 15,000,000
Example: Machinery	Factory Compound	YYYY-MM-DD	â,± 5,000,000	â,± 3,200,000

Statement of Liabilities

Liability Description	Creditor	Date Incurred	Outstanding Amount
Example: Bank Loan	XYZ Bank	YYYY-MM-DD	â,± 2,000,000
Example: Payable	Supplier Inc.	YYYY-MM-DD	â,± 500,000

Net Wealth Calculation

Total Market Value of Assets â,± _____
Total Liabilities â,± _____
Net Wealth (Assets - Liabilities) â,± _____

Declaration

I/We hereby declare that all information supplied within this return is true and correct to the best of my/our knowledge and belief.

Authorized Representative: _____
Date: _____
Signature: _____

Important Notes:

- Ensure that all asset and liability values are supported by credible documentation.
- Market values should be estimated as close to current value as possible.
- False declarations may result in penalties and/or prosecution.
- All information submitted is subject to review by the relevant tax authorities.

