

# Wealth Tax Return: Company Asset Holder Format

## Company Information

Company Name: \_\_\_\_\_  
Registration Number: \_\_\_\_\_  
Tax Year: \_\_\_\_\_  
Address: \_\_\_\_\_  
Contact Person: \_\_\_\_\_

## Statement of Assets (as of [Date])

Asset Description	Location	Acquisition Date	Acquisition Cost	Market Value
Example: Office Building	Main Street, City	YYYY-MM-DD	â,± 10,000,000	â,± 15,000,000
Example: Machinery	Factory Compound	YYYY-MM-DD	â,± 5,000,000	â,± 3,200,000

## Statement of Liabilities

Liability Description	Creditor	Date Incurred	Outstanding Amount
Example: Bank Loan	XYZ Bank	YYYY-MM-DD	â,± 2,000,000
Example: Payable	Supplier Inc.	YYYY-MM-DD	â,± 500,000

## Net Wealth Calculation

Total Market Value of Assets      â,± \_\_\_\_\_  
Total Liabilities                      â,± \_\_\_\_\_  
**Net Wealth (Assets - Liabilities)**    â,± \_\_\_\_\_

## Declaration

I/We hereby declare that all information supplied within this return is true and correct to the best of my/our knowledge and belief.

Authorized Representative: \_\_\_\_\_  
Date: \_\_\_\_\_  
Signature: \_\_\_\_\_

## Important Notes:

- Ensure that all asset and liability values are supported by credible documentation.
- Market values should be estimated as close to current value as possible.
- False declarations may result in penalties and/or prosecution.
- All information submitted is subject to review by the relevant tax authorities.

