

Income Tax Declaration for Medical Reimbursements

Employee Name:

Employee ID:

Designation:

Department:

PAN Number:

Assessment Year:

Declaration

I hereby declare that the amount claimed for medical reimbursement during the financial year is in accordance with the provisions of the Income Tax Act, 1961. The expenses were incurred by me and/or my family members on account of medical treatment, and the relevant original bills, prescriptions, and supporting documents have been/will be submitted to the employer as required.

I further confirm that the reimbursement claimed by me does not exceed the exemption limit specified under Section 17(2) of the Income Tax Act, and that these expenses have not been and will not be claimed from any other source.

Amount Claimed (INR):

Date: _____

Signature: _____

Important Notes

- Only original medical bills and prescriptions are acceptable for reimbursement and tax exemption purposes.
- The amount claimed should not exceed the maximum limit as prescribed by prevailing tax laws.
- False or misleading declarations may attract disciplinary and legal action.
- This declaration must be submitted annually, along with supporting documents.
- Medical expenses claimed from other sources (e.g., insurance) should not be included.