

Letter of Intent for Startup Investment

Date: [Insert Date]

To: [Startup Name]

[Startup Address]

[City, State, Zip Code]

Dear [Founder's Name],

This Letter of Intent ("LOI") confirms our interest in making an investment in [Startup Name] (the "Company"). This LOI sets forth the principal terms and conditions under which [Investor Name] ("Investor") is prepared to invest in the Company.

1. Amount and Form of Investment

Subject to satisfactory due diligence and negotiation of definitive agreements, the Investor intends to invest [Investment Amount] in exchange for [Equity Percentage/Type of Security, e.g., SAFE, Convertible Note, Preferred Shares].

2. Intended Use of Funds

The proceeds from the investment will be used for [e.g., product development, market expansion, hiring, operational expenses, etc.], as mutually agreed upon.

3. Due Diligence

This investment is subject to the Investor's completion of due diligence to their satisfaction, including but not limited to business, legal, and financial review.

4. Confidentiality

Both parties will keep the terms and existence of this LOI confidential, except as may be required by law or agreed in writing.

5. Non-Binding Nature

Except for sections relating to Confidentiality and Exclusivity (if applicable), this LOI is non-binding and serves only as an expression of intent to proceed with negotiations in good faith.

Sincerely,

[Investor Name]

[Investor Title/Position]

[Investor Company/Firm (if applicable)]

[Contact Information]

Important Notes

- This letter is generally not legally binding, except for confidentiality and exclusivity clauses.
- All terms are subject to due diligence and negotiation of final documents.
- Consult legal counsel before signing or issuing an LOI.
- Clearly define the scope, amount, and intention of the potential investment.
- Specify which provisions, if any, are legally binding.