

# Equity Funding Agreement

This Equity Funding Agreement (the "Agreement") is made and entered into as of June 1, 2024 (the "Effective Date"), by and between:

**Company:** Acme Innovations Inc.

**Registered Address:** 123 Blue Street, City, Country

**Investor:** Jane Doe

**Address:** 987 Green Road, City, Country

## 1. Subscription of Shares

The Investor agrees to subscribe to, and the Company agrees to issue to the Investor, 10,000 ordinary shares (the "Shares") of the Company at a price of \$2 per share, amounting to a total investment of \$20,000.

## 2. Use of Funds

The Company shall use the funds solely for business operations, growth, and expansion as outlined in Schedule A (Use of Proceeds).

## 3. Representations & Warranties

Each party represents that it has the full legal capacity and authority to enter into this Agreement and that execution of this Agreement will not violate any other agreements.

## 4. Closing

The closing of the purchase and sale of the Shares (the "Closing") shall take place within 7 days of full execution of this Agreement, at which point the Investor shall transfer the investment amount and the Company shall issue the Shares.

## 5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

## 6. Miscellaneous

This Agreement constitutes the entire understanding between the parties. Amendments must be in writing and signed by both parties.

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**For Acme Innovations Inc.**

Name:

Title:

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**Investor: Jane Doe**

Name:

Title (if any):

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## **Important Notes**

- Seek legal and financial advice before signing any equity funding agreement.
- Ensure all terms, rights, and obligations are clearly defined within the document.
- Verify company valuation and share pricing mechanisms.
- Clarify any restrictions on share transfer, voting rights, and dividends.
- All parties should retain signed copies for legal records.