

Equity Funding Agreement

This Equity Funding Agreement ("Agreement") is made and entered into as of June 1, 2024 (the "Effective Date"), by and between:

Company: Acme Innovations Inc.

Registered Address: 123 Blue Street, City, Country

Investor: Jane Doe

Address: 987 Green Road, City, Country

1. Subscription of Shares

The Investor agrees to subscribe to, and the Company agrees to issue to the Investor, 10,000 ordinary shares ("Shares") of the Company at a price of \$2 per share, amounting to a total investment of \$20,000.

2. Use of Funds

The Company shall use the funds solely for business operations, growth, and expansion as outlined in Schedule A (Use of Proceeds).

3. Representations & Warranties

Each party represents that it has the full legal capacity and authority to enter into this Agreement and that execution of this Agreement will not violate any other agreements.

4. Closing

The closing of the purchase and sale of the Shares ("Closing") shall take place within 7 days of full execution of this Agreement, at which point the Investor shall transfer the investment amount and the Company shall issue the Shares.

5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

6. Miscellaneous

This Agreement constitutes the entire understanding between the parties. Amendments must be in writing and signed by both parties.

For Acme Innovations Inc.

Name:

Title:

Investor: Jane Doe

Name:

Title (if any):

Important Notes

- Seek legal and financial advice before signing any equity funding agreement.
- Ensure all terms, rights, and obligations are clearly defined within the document.
- Verify company valuation and share pricing mechanisms.
- Clarify any restrictions on share transfer, voting rights, and dividends.
- All parties should retain signed copies for legal records.