

# Equity Subscription Agreement

This Equity Subscription Agreement ("Agreement") is made and entered into as of **[Date]** by and between:

**Company:** [Company Name], a company incorporated under the laws of [Jurisdiction], having its registered office at [Address] ("Company")

**Subscriber:**[Subscriber Name], residing at [Address] ("Subscriber")

## 1. Subscription for Shares

The Subscriber hereby subscribes for and agrees to purchase, and the Company agrees to issue and allot to the Subscriber, **[Number]** equity shares of the Company at a subscription price of **[Amount]** per share, for an aggregate purchase price of **[Total Amount]** (the "Subscription Shares"), subject to the terms and conditions stated in this Agreement.

## 2. Payment

The Subscriber shall pay the total subscription amount of **[Total Amount]** to the Company's designated bank account on or before **[Payment Date]**.

## 3. Representations and Warranties

1. The Company represents that it has the authority to issue and allot the Subscription Shares to the Subscriber.
2. The Subscriber represents that it has the capacity and authority to enter into this Agreement and subscribe to the Shares.
3. The Subscription Shares are not subject to any lien, encumbrance, or restriction except as set forth in the Company's constitutional documents or any applicable law.

## 4. Closing

Closing of the subscription and issue of Subscription Shares shall take place upon receipt by the Company of the subscription amount and completion of all necessary corporate actions.

## 5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

## 6. Miscellaneous

- This Agreement constitutes the entire understanding between the parties with respect to the subject matter herein.
- Any amendments or modifications must be in writing and signed by both parties.

**IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first written above.**

\_\_\_\_\_  
For and on behalf of [Company Name]

\_\_\_\_\_  
Subscriber: [Subscriber Name]

## Important Notes:

- An Equity Subscription Agreement is a legally binding document governing the issue and purchase of shares.
- All information, particularly the number of shares and price, should be carefully reviewed before signing.
- The Agreement may include additional terms such as rights, restrictions, or lock-in periods as per the company's articles or shareholders' agreement.
- Parties are advised to seek professional legal and financial advice before entering into such agreements.
- Proper documentation and compliance with corporate and regulatory procedures are essential.