

Capital Structure Modification Annex

Annex No.:

CSM-2024-01

Date:

June 17, 2024

Company Name:

Sample Company Ltd.

Registration No.:

123456789

SUMMARY OF MODIFICATION

Type of Change:

Increase in Share Capital

Effective Date:

July 1, 2024

Reason:

To raise additional working capital and support expansion plans.

EXISTING CAPITAL STRUCTURE

Class of Share	Number of Shares	Nominal Value	Total Value
Ordinary Shares	1,000,000	1.00	1,000,000.00
Preference Shares	100,000	1.00	100,000.00

MODIFIED CAPITAL STRUCTURE

Class of Share	Number of Shares	Nominal Value	Total Value
Ordinary Shares	1,500,000	1.00	1,500,000.00
Preference Shares	100,000	1.00	100,000.00

AUTHORISATIONS & APPROVALS

Approved by:

Board of Directors

June 10, 2024

Shareholder**Resolution:**

Passed on June 15, 2024

ANNEX ATTACHMENTS

- Copy of Board Resolution
- Shareholder Meeting Minutes
- Updated Company Articles (if applicable)

IMPORTANT NOTES

- Capital structure modifications may require regulatory approval, depending on jurisdiction.
- Ensure all relevant resolutions and consents are obtained and properly documented.
- This annex should be attached to formal filings and shared with all shareholders.
- All figures and statements should be verified for accuracy before submission.