

# Collateral Cross-Default Agreement

This Collateral Cross-Default Agreement ("Agreement") is made effective as of **[Date]**, by and between **[Lender Name]**, having its principal place of business at **[Lender Address]** ("Lender"), and **[Borrower Name]**, having its principal place of business at **[Borrower Address]** ("Borrower").

## 1. Recitals

WHEREAS, the Borrower has entered into certain agreements or obligations with the Lender and/or other parties, as listed in **Schedule A** attached hereto (the "Relevant Agreements");

WHEREAS, the parties desire to establish that default by the Borrower under any one of the Relevant Agreements shall constitute default under each of the Relevant Agreements for purposes of collateral enforcement.

## 2. Cross-Default

1. The Borrower acknowledges and agrees that an event of default under any Relevant Agreement shall constitute an event of default under all Relevant Agreements.
2. Upon the occurrence of an event of default, the Lender shall be entitled to exercise any and all rights and remedies with respect to the collateral described in each Relevant Agreement.

## 3. Collateral Description

The collateral securing the obligations of the Borrower under each of the Relevant Agreements is described in Detail in **Schedule B** attached hereto.

## 4. Notices

All notices and communications required or permitted under this Agreement shall be in writing and delivered to the addresses set forth above or such other address as may be designated in writing.

## 5. Miscellaneous

1. This Agreement shall be binding upon and inure to the benefit of the parties and their respective successors and assigns.
2. This Agreement constitutes the entire understanding between the parties and supersedes all prior agreements relating to the subject matter herein.
3. Any amendments must be in writing signed by both parties.

IN WITNESS WHEREOF, the parties have executed this Collateral Cross-Default Agreement as of the date first written above.

---

[Lender Name]  
Authorized Signatory

---

[Borrower Name]  
Authorized Signatory

**Important Notes:**

- This agreement links the default of any listed loan or obligation to all others under the cross-default provision.
- Review all Relevant Agreements and collateral descriptions carefully before execution.
- Legal counsel should review this document to ensure enforceability and compliance with related contracts and local law.
- Ensure accurate and current addresses for proper delivery of notices as required in section 4.
- This template may require additional provisions depending on the parties'™ specific needs and applicable jurisdiction.