

Capital Injection Agreement

Date: [Enter Date]

This Capital Injection Agreement ("Agreement") is made and entered into by and between:

Company Name:	[Company Name]
Registered Address:	[Company Address]
Registration No.:	[Registration Number]
Investor Name:	[Investor Name]
Investor Address:	[Investor Address]

1. Background

The parties wish to record the terms under which the Investor shall provide a capital injection into the Company in exchange for equity or other consideration as specified herein.

2. Capital Injection

- 2.1 The Investor agrees to inject capital in the amount of **[Amount]** to the Company.
- 2.2 The capital shall be paid to the Company's designated bank account within [number] business days following the execution of this Agreement.
- 2.3 The capital injection will be recorded as [share capital/additional paid-in capital/loan], and corresponding shares or rights will be issued to the Investor as follows:

Type of Equity	Number of Shares	% Ownership
[e.g., Ordinary Shares]	[Number]	[Percentage]

3. Representations and Warranties

- 3.1 Each party warrants that it has the authority to enter into this Agreement and fulfill the obligations set out herein.
- 3.2 The Company confirms that the shares to be allotted are free from encumbrances.

4. Closing

- 4.1 The closing of the capital injection ("Closing") shall take place on [Date] or such other date as may be agreed.
- 4.2 Upon Closing, the Company shall issue and register the shares (or equivalent) to the Investor and provide updated share certificates where applicable.

5. Miscellaneous

- 5.1 This Agreement constitutes the entire agreement between the parties.
- 5.2 Any amendments must be made in writing and signed by both parties.
- 5.3 This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

For and on behalf of [Company Name]

For and on behalf of [Investor Name]

Name:
Title:
Date:

Name:
Title:
Date:

Important Notes:

- Carefully review and define the terms and structure of the capital injection, including type (equity, loan, etc.) and valuation.
- Ensure compliance with local corporate and securities laws.
- Clearly identify all parties, shares to be issued, and payment procedures.
- Consult with legal and financial advisors before signing such agreements.
- Document all representations, warranties, rights, and obligations in detail.