

# Capital Injection Agreement

**Date:** [Enter Date]

This Capital Injection Agreement ("Agreement") is made and entered into by and between:

|                            |                       |
|----------------------------|-----------------------|
| <b>Company Name:</b>       | [Company Name]        |
| <b>Registered Address:</b> | [Company Address]     |
| <b>Registration No.:</b>   | [Registration Number] |
| <b>Investor Name:</b>      | [Investor Name]       |
| <b>Investor Address:</b>   | [Investor Address]    |

## 1. Background

The parties wish to record the terms under which the Investor shall provide a capital injection into the Company in exchange for equity or other consideration as specified herein.

## 2. Capital Injection

- 2.1 The Investor agrees to inject capital in the amount of **[Amount]** to the Company.
- 2.2 The capital shall be paid to the Company's designated bank account within [number] business days following the execution of this Agreement.
- 2.3 The capital injection will be recorded as [share capital/additional paid-in capital/loan], and corresponding shares or rights will be issued to the Investor as follows:

| Type of Equity          | Number of Shares | % Ownership  |
|-------------------------|------------------|--------------|
| [e.g., Ordinary Shares] | [Number]         | [Percentage] |

## 3. Representations and Warranties

- 3.1 Each party warrants that it has the authority to enter into this Agreement and fulfill the obligations set out herein.
- 3.2 The Company confirms that the shares to be allotted are free from encumbrances.

## 4. Closing

- 4.1 The closing of the capital injection ("Closing") shall take place on [Date] or such other date as may be agreed.
- 4.2 Upon Closing, the Company shall issue and register the shares (or equivalent) to the Investor and provide updated share certificates where applicable.

## 5. Miscellaneous

- 5.1 This Agreement constitutes the entire agreement between the parties.
- 5.2 Any amendments must be made in writing and signed by both parties.
- 5.3 This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

For and on behalf of [Company Name]

For and on behalf of [Investor Name]

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Name:

Title:

Date:

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Name:

Title:

Date:

**Important Notes:**

- Carefully review and define the terms and structure of the capital injection, including type (equity, loan, etc.) and valuation.
- Ensure compliance with local corporate and securities laws.
- Clearly identify all parties, shares to be issued, and payment procedures.
- Consult with legal and financial advisors before signing such agreements.
- Document all representations, warranties, rights, and obligations in detail.