

BOARD RESOLUTION FOR PREFERENTIAL ALLOTMENT OF SHARES

CIN: [â—]

Company: [Your Company Name]

Registered Office: [Company Address]

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS HELD ON [Date], AT [Time] AT THE REGISTERED OFFICE OF THE COMPANY

â€œ**RESOLVED THAT** pursuant to the provisions of Section 42, Section 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with the rules made thereunder (including any statutory modification(s), amendment(s), or re-enactment(s) thereof for the time being in force), the relevant provisions of the Memorandum and Articles of Association of the Company, and subject to such other approvals, consents, permissions, and sanctions as may be necessary from appropriate authorities, the consent of the Board be and is hereby accorded to offer, issue, and allot up to [Number] equity shares of face value Rs. [â—] each at an issue price of Rs. [â—] (including a premium of Rs. [â—] per share), aggregating up to Rs. [â—], to the following person(s) on a preferential basis:

Name of Allottee	Category	No. of Shares
[Name 1]	[Promoter/Non-Promoter]	[â—]
[Name 2]	[Promoter/Non-Promoter]	[â—]

RESOLVED FURTHER THAT the equity shares so allotted shall rank pari passu in all respects with the existing equity shares of the Company and shall be subject to the Memorandum and Articles of Association of the Company.

RESOLVED FURTHER THAT [Name of Director/Company Secretary], [Designation], be and is hereby authorized to sign and file all necessary forms, returns, and applications with the Registrar of Companies and other statutory authorities, and to do all such acts, deeds, matters and things as may be necessary to give effect to this resolution.â€

Date: [Date]

Place: [Location]

For **[Your Company Name]**

[Name of Director]

Director

[Name of Company Secretary]

Company Secretary

Important Notes:

- Ensure all legal compliances (including special resolution by shareholders if required) as per Companies Act, 2013 and SEBI regulations.
- List of allottees, issue price, and number of shares must be clearly specified.
- Check eligibility and disclosure requirements for preferential allotment.
- Proper filing of relevant forms (e.g., PAS-3) with the Registrar of Companies is mandatory.
- Attach explanatory statement where necessary for clarity on preferential issue.