

Shareholder Capital Subscription Agreement

This Shareholder Capital Subscription Agreement ("Agreement") is made on _____ (the "Effective Date"), by and between:

Company: _____

Registered Office: _____

Subscriber (Shareholder): _____

Address: _____

1. Subscription for Shares

The Subscriber hereby subscribes for, and agrees to purchase, _____ ordinary shares ("Shares") of the Company at a subscription price of _____ per Share, for a total subscription amount of _____.

2. Payment

The Subscriber shall pay the total subscription amount to the Company's designated bank account within _____ days of the Effective Date.

3. Issuance of Shares

Upon receipt of the subscription amount, the Company shall allot and issue the Shares to the Subscriber and update its shareholder register accordingly.

4. Representations and Warranties

- The Subscriber has full legal capacity and authority to enter into this Agreement.
- The Company has the power and authority to issue the Shares.
- The Shares, when issued, will be fully paid and non-assessable.

5. Governing Law

This Agreement shall be governed by, and construed in accordance with, the laws of _____.

Signed for and on behalf of the Company:

Signed by the Subscriber:

Name: _____

Name: _____

Title: _____

Date: _____

Date: _____

Important Notes

- This document is a sample template and should be tailored to specific transactions and legal requirements.
- Legal advice should be obtained before entering into any subscription agreements.
- Accurate details of parties, share class, and consideration must be provided and verified.
- This agreement should be accompanied by the necessary board resolutions and filings as required by local law.

