

# Equity Capital Subscription Agreement

**Document Date:** [Insert Date]  
**Company Name:** [Insert Company Name]  
**Registered Address:** [Insert Address]  
**Subscriber Name:** [Insert Subscriber Name]  
**Subscriber Address:** [Insert Address]

## 1. Subscription

The Subscriber hereby agrees to subscribe for, and the Company agrees to allot and issue to the Subscriber, the following equity shares:

- Number of Shares: [Insert Number]
- Face Value per Share: [Insert Value]
- Subscription Price per Share: [Insert Value]
- Total Subscription Amount: [Insert Amount]

## 2. Payment

The Subscriber shall pay the subscription amount mentioned above to the Company in the following manner:

- Mode of Payment: [Insert Mode]
- Date of Payment: [Insert Date]
- Bank Details: [Insert Bank Details]

## 3. Rights and Obligations

Upon completion of the subscription, the Subscriber shall be entitled to all rights and shall be subject to all obligations as provided under the Articles of Association of the Company and applicable laws.

## 4. Representations and Warranties

The Company and the Subscriber hereby represent and warrant that they have the necessary power, authority, and approvals to execute and perform this Agreement.

## 5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Insert Jurisdiction].

## Signatures

**For the Company:** \_\_\_\_\_  
[Name & Designation]  
**For the Subscriber:** \_\_\_\_\_  
[Name]

**Important Notes:**

- This document creates legally binding rights and obligations for both parties.
- Ensure all applicable regulatory and legal compliances are fulfilled before executing.
- Subscription details (price, number of shares) must match authorized company capital.
- Amendments or special conditions should be included in writing and signed by both parties.
- Consult with legal and financial advisors before entering into a subscription agreement.