

Convertible Notes Capital Subscription Form

Date:

Subscriber Information

Full Name / Entity Name

Address

Email

Phone Number

Subscription Details

Description

Details

Principal Amount Subscribed

e.g. \$100,000

Conversion Terms

e.g. 20% discount at next round

Interest Rate

e.g. 6% p.a.

Maturity Date

Company Name

Declarations

By signing this form, the undersigned agrees to subscribe to the above principal amount of Convertible Notes in accordance with the terms outlined in this Subscription Form and the Convertible Note Instrument issued by the Company.

Subscriber Signature

Name:

Date:

For and on behalf of the Company

Authorized Signatory:

Date:

Important Notes

- This form is a sample and should be adapted to your company's legal requirements.
- Convertible notes are subject to conversion terms and conditions specified by the company.
- Investors should carefully review the Convertible Note Instrument before subscribing.
- This document does not constitute legal or investment advice.
- All terms must be reviewed by professional financial and legal advisors.