

Convertible Note Agreement

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Issuer:

[Company Name], a [State/Country of Incorporation] corporation

Investor:

[Investor Name]

Principal Amount:

US\$ [Amount]

Date of Agreement:

[Date]

Maturity Date:

[Maturity Date]

Interest Rate:

[Interest Rate]% per annum

Conversion Terms:

[Describe key conversion terms, e.g., automatic or at option, discount rate, valuation cap]

Company Address:

[Company Full Address]

Contact Information:

[Contact Person Name, Email, Phone]

Agreement Reference:

This Convertible Note Agreement ("Agreement") is entered into as of [Date of Agreement] by and between [Issuer] and [Investor], and is made subject to the terms and conditions set out in the attached document.

Important Notes:

- A convertible note is a form of short-term debt that converts into equity upon a subsequent financing round.
- Key terms often include maturity date, interest rate, conversion discount, and valuation cap.
- This document does not itself constitute investment advice or legal counsel; consult appropriate professionals before proceeding.
- All parties should review the full agreement for rights, obligations, and risk disclosures.