

# Convertible Note Agreement

## Cover Page

**Issuer:**

[Company Name], a [State/Country of Incorporation] corporation

**Investor:**

[Investor Name]

**Principal Amount:**

US\$ [Amount]

**Date of Agreement:**

[Date]

**Maturity Date:**

[Maturity Date]

**Interest Rate:**

[Interest Rate]% per annum

**Conversion Terms:**

[Describe key conversion terms, e.g., automatic or at option, discount rate, valuation cap]

**Company Address:**

[Company Full Address]

**Contact Information:**

[Contact Person Name, Email, Phone]

**Agreement Reference:**

This Convertible Note Agreement ("Agreement") is entered into as of [Date of Agreement] by and between [Issuer] and [Investor], and is made subject to the terms and conditions set out in the attached document.

**Important Notes:**

- A convertible note is a form of short-term debt that converts into equity upon a subsequent financing round.
- Key terms often include maturity date, interest rate, conversion discount, and valuation cap.
- This document does not itself constitute investment advice or legal counsel; consult appropriate professionals before proceeding.
- All parties should review the full agreement for rights, obligations, and risk disclosures.