

# Standard Capital Equity Subscription Agreement

Date: \_\_\_\_\_

## Parties

**Subscriber:** [Full Name of Subscriber]

**Company:** [Company Name, a [jurisdiction] corporation]

## 1. Subscription

1. The Subscriber hereby subscribes for, and agrees to purchase from the Company, and the Company agrees to issue and sell to the Subscriber:  
**[Number]** Ordinary/Preferred Shares (the "Shares") of the Company at a purchase price of **[Price per Share]** for a total consideration of **[Total Amount]**.

## 2. Closing

1. The closing of the purchase and sale of the Shares (the "Closing") shall take place on [Closing Date] or such other date as the Company and Subscriber may mutually agree.

## 3. Representations and Warranties of Subscriber

1. The Subscriber represents that:
  - a. The Subscriber has the legal capacity and authority to enter into this Agreement;
  - b. The Shares are being acquired for investment purposes only and not for resale;
  - c. The Subscriber acknowledges receipt and review of all relevant Company information.

## 4. Miscellaneous

1. This Agreement constitutes the entire agreement between the parties with respect to the subject matter herein.
2. This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].
3. Any amendments or modifications must be in writing and signed by both parties.

### For the Company:

\_\_\_\_\_

Name:

Title:

### For the Subscriber:

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Name:

Important Notes:

- This is a sample format; consult legal counsel for specific requirements.
- Subscription amounts, share types, and terms must be customized for each transaction.
- Subscribers typically must meet eligibility standards set by law (e.g., accredited investor status).
- Ensure full disclosure of company documents and risks to the Subscriber.
- Proper corporate approvals should be obtained by the Company before issuance.