

Equity Investment Framework Agreement

This **Equity Investment Framework Agreement** (   Agreement   ) is entered into as of [Date], by and between:

[Investor Name], with offices at [Investor Address], (   Investor   ), and

[Company Name], a [legal form, e.g.,    company limited by shares   ] incorporated under the laws of [Jurisdiction], with offices at [Company Address], (   Company   ).

1. Purpose

The purpose of this Agreement is to establish a framework for potential equity investments by the Investor in the Company, outlining terms and conditions under which such investments may be made.

2. Investment Structure

- Nature of Investment:** The Investor may invest in equity securities of the Company as mutually agreed upon in subsequent investment agreements (the    Definitive Agreements   ).
- Investment Amount:** The aggregate investment and tranches shall be determined and set forth in the Definitive Agreements.
- Use of Proceeds:** The Company shall use the investment proceeds solely for [describe purposes, e.g., general corporate purposes, expansion, R&D].

3. Conditions Precedent to Investment

- Completion of satisfactory legal, business, and financial due diligence by Investor.
- Receipt of all necessary regulatory and third-party approvals.
- Execution of mutually agreed Definitive Agreements.

4. Representations and Warranties

- Each Party represents that it has full authority and capacity to enter into this Agreement.
- The Company represents that all information provided is accurate and complete in all material respects.

5. Confidentiality

Both Parties agree that all non-public information exchanged in connection with this Agreement will be kept confidential and not disclosed to any third party, unless required by law or with written consent.

6. Term and Termination

- This Agreement shall remain effective until the execution of the Definitive Agreements, unless terminated earlier by either Party with written notice.
- Termination will not affect any accrued rights or obligations.

7. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

[Investor Name]

Date: _____

[Company Name]

Date: _____

Important Notes

- This document is for initial framework purposes; detailed terms must be finalized in definitive agreements.
- Legal, financial, and regulatory due diligence is critical before finalizing investments.
- All amounts, percentages, and legal language should be customized according to the actual investment and relevant laws.
- Consult with legal counsel before signing to ensure compliance with local regulations and alignment with both parties' interests.
- This template does not constitute legal or financial advice.