

Shareholders Agreement for Raising Capital

Date: [Insert Date]

Parties:

- [Company Name], a [Juridical Type (e.g., Corporation)] organized under the laws of [Jurisdiction]
- [Shareholder 1 Name], [Address]
- [Shareholder 2 Name], [Address]
- Other Shareholders as listed in Schedule 1

1. Purpose

This Shareholders Agreement sets forth the terms and conditions among the Shareholders regarding the management of the Company and the rights and obligations arising by reason of their shareholdings, specifically for the purpose of raising additional capital.

2. Capital Raising

- The Company intends to raise capital in the amount of [Amount] through the issuance of new shares.
- Terms of the new issuance:
 - **Number of Shares:** [Number]
 - **Price per Share:** [Price]
 - **Allocation:** [Describe allocation process, e.g., pro-rata to existing shareholders or via external investors]
- Shareholders have the right of first refusal to purchase new shares under the terms offered.
- If existing shareholders do not subscribe, shares may be offered to third parties upon the same terms.

3. Rights and Obligations of Shareholders

- Each shareholder shall have rights to vote, dividends, and other entitlements according to their shareholdings.
- Share transfers shall be restricted, subject to the right of first refusal for other shareholders.
- Shareholders agree not to compete with the Company during the term of this Agreement.

4. Board and Management

- The Board of Directors shall comprise [Number] members, to be appointed as follows: [Specify appointment rights].
- Key decisions (e.g., further capital raising, merger, acquisition, dividend policy) require at least [Threshold]% approval of shareholders.

5. Confidentiality

Shareholders agree to maintain confidentiality regarding the affairs and financials of the Company.

6. Term and Termination

This Agreement is effective from the date above and will remain in effect until terminated by unanimous written consent of all parties or upon dissolution of the Company.

7. Governing Law

This Agreement shall be governed by and interpreted in accordance with the laws of [Jurisdiction].

8. Signatures

Shareholder Name	Signature	Date
[Shareholder 1 Name]	_____	_____
[Shareholder 2 Name]	_____	_____

Schedule 1: Shareholder Details

Name	Address	Number of Shares
[Shareholder Name]	[Address]	[Number]

Important Notes

- This is a basic template—legal advice should be obtained for tailored requirements and compliance.
- All shareholders should read and fully understand the implications before signing.
- Terms for valuation, pre-emption rights, and dispute resolution can be customized per agreement.
- Jurisdiction-specific rules may apply for capital raising and shareholder protections.
- Maintain updated records for all shareholder changes and capital issuance.