

Sample Shareholders Agreement - Capital Injection Format

1. Parties

This Shareholders Agreement (the "Agreement") is made and entered into on this ____ day of _____, 20____, by and between:

Company: [Full Company Name], a company incorporated under the laws of [Jurisdiction], with its registered office at [Address] ("the Company")

Shareholder 1: [Shareholder Name], residing at [Address]

Shareholder 2: [Shareholder Name], residing at [Address]

(Collectively, "the Shareholders")

2. Background

WHEREAS, the Company requires additional capital to fund its operations and growth.

WHEREAS, the Shareholders have agreed to inject additional capital into the Company in accordance with the terms of this Agreement.

3. Capital Injection

- Total Amount to be Injected: \$ _____
- Shareholder 1 Injection: \$ _____
- Shareholder 2 Injection: \$ _____
- Mode of Injection: [cash/bank transfer/other]
- Date of Injection: _____

The above amounts shall be transferred to the Company's designated bank account by the Injection Date specified herein.

4. Issuance of Shares

In consideration for the injected capital, the Company agrees to issue the following number of shares to the participating Shareholders:

- Shareholder 1: _____ shares
- Shareholder 2: _____ shares

The newly issued shares shall rank pari passu with existing shares in all respects.

5. Use of Funds

The capital injection shall be utilized for the following purposes: [briefly state purposes, e.g., working capital, expansion, purchase of assets].

6. Representations and Warranties

Each Shareholder represents and warrants that they have the authority to enter into this Agreement and perform their obligations hereunder.

7. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

Signatures

Authorized Signatory
For: [Company Name]

Shareholder 1

Shareholder 2

Important Notes:

- This document is a template and should be tailored to reflect the specific agreements and legal requirements of the parties involved.
- All capital injections and share issuances must comply with applicable corporate laws and the company's constitutional documents.
- Seek legal and financial advice before executing any shareholders agreement or capital injection.
- Clear documentation of any changes to shareholding is essential to prevent future disputes.
- This template does not constitute legal advice.