

Capital Investment Memorandum of Understanding

Date: [Insert Date Here]

Parties:

Party A: [Full Legal Name & Address]

Party B: [Full Legal Name & Address]

1. Purpose

This Memorandum of Understanding (â€œMOUâ€) outlines the preliminary agreement between Party A and Party B concerning a proposed capital investment (â€œTransactionâ€) and serves as a foundation for negotiations towards executing a definitive investment agreement.

2. Investment Terms

Party B intends to invest the amount of [Investment Amount in Words and Figures] into Party A in exchange for [describe equity, shares, ownership percentage, etc.].

The investment will be subject to due diligence and the negotiation of mutually agreed-upon terms set forth in a binding investment agreement.

3. Use of Funds

The funds provided by Party B will be utilized by Party A for the following purposes:

- [Purpose 1]
- [Purpose 2]
- [Purpose 3]

4. Confidentiality

Both parties agree to maintain strict confidentiality regarding all proprietary and sensitive information exchanged as part of this Transaction.

5. Exclusivity (if applicable)

From the date of signing this MOU until [End Date or Period], both parties agree not to enter into discussions with third parties regarding similar transactions.

6. Non-Binding Nature

Except for Sections regarding Confidentiality and Exclusivity (if any), this MOU is non-binding and intended solely as a basis for further negotiations.

Party A: [Full Legal Name]

Party B: [Full Legal Name]

Important Notes:

- This document does not create any binding legal obligation to proceed with the transaction unless otherwise expressly stated.
- Parties are advised to seek independent legal and financial advice before signing any binding investment agreements.
- This template may require adaptation to fit specific terms, laws, and jurisdictional requirements.
- The contents outlined are for reference only and may not cover all necessary terms for a particular investment arrangement.