

Example Format: Capital Infusion MoU Document

This Memorandum of Understanding (MoU) is made on [Date],

By and between:

Party A: [Full Legal Name], having its registered office at [Address].

Party B: [Full Legal Name], having its registered office at [Address].

1. Purpose

The purpose of this MoU is to record a mutual understanding regarding the infusion of capital amounting to [Amount] into [Target Entity/Company Name], and to set forth the preliminary terms under which both parties intend to proceed.

2. Capital Infusion Details

- a) Agreed Investment Amount: [Amount]
- b) Proposed Structure: [Equity/Debt/Other]
- c) Anticipated Timeline: [Date/s]
- d) Use of Infused Capital: [Brief purpose/use]

3. Roles and Responsibilities

Both parties hereby agree to:

- Undertake good faith negotiations towards final agreements.
- Share necessary documentation and due diligence materials.
- Maintain confidentiality regarding shared information.

4. Confidentiality

All parties agree that the terms of this MoU and any related discussions shall remain confidential unless written consent is provided by all parties.

5. Non-binding Agreement

This MoU serves as an expression of mutual intentions and does not constitute a legally binding commitment except for specific clauses relating to confidentiality and exclusivity.

6. Governing Law

This MoU shall be governed in accordance with the laws of [Jurisdiction].

[Party A Representative Name]
[Designation],
[Company Name]

[Party B Representative Name]
[Designation],
[Company Name]

Important Notes:

- This sample is provided for reference and should be tailored to actual terms and parties.
- An MoU is typically not legally binding except for clauses like confidentiality and exclusivity.
- Always ensure all monetary amounts, timelines, and responsibilities are clearly specified.

- Seek professional legal advice for drafting or reviewing MoUs involving significant transactions.